**Market Notice**

**Date: 8 April 2014**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ABS7”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 9 April 2014 under a **Domestic Medium-term Note Programme dated 11 August 2008.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 44,033,876,066.02

**Tap Amount** R 1,203,000,000.00

**Total Amount Following Tap Issue** R 3,600,000,000.00

**Bond Code** ABS7

**Nominal Issued** R 1,203,000,000.00

**Issue Price** 90.94255%

**Coupon** 8.80%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 11 September 2026

**Books Close** 1 March and 1 September until maturity date

**Interest Payment Date(s)** 11 March and 11 September until maturity date

**Last Day to Register** By 17:00 on 28 February and 31 August until maturity date

**Issue Date** 9 April 2014

**Interest Commencement Date** 9 April 2014

**Business Date Convention** Modified Following

**First Interest Payment Date** 11 September 2014

**ISIN No.** ZAG000043985

**Additional Information** Unsubordinated Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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